

# Patient Health History

Name \_\_\_\_\_

Date \_\_\_\_\_



## Metabolic Assessment Form

The following questions and sections will guide staff clinicians in understanding your physiology. These forms are not meant for self diagnosis.

✓ Please circle the appropriate number "0-3" on all questions below. 0 = least/never 3 = most/always

✓ **Category I Colon health**

- Feeling that bowels do not empty completely 0 1 2 3
- Lower abdominal pain relieved by passing stool or gas 0 1 2 3
- Alternating constipation and diarrhea 0 1 2 3
- Diarrhea 0 1 2 3
- Constipation 0 1 2 3
- Hard, dry, or small stool 0 1 2 3
- Coated tongue or "fuzzy" debris on tongue 0 1 2 3
- Pass large amount of foul-smelling gas 0 1 2 3
- More than 3 bowel movements daily 0 1 2 3
- Use laxatives frequently 0 1 2 3

✓ **Category II Hypochlorhydria**

- Excessive belching, burping or bloating 0 1 2 3
- Gas immediately following a meal 0 1 2 3
- Offensive breath 0 1 2 3
- Difficult bowel movements 0 1 2 3
- Sense of fullness during and after meals 0 1 2 3
- Difficulty digesting fruits and vegetables; undigested foods found in stools 0 1 2 3

✓ **Category III Hyporacidity**

- Stomach pain, burning or aching 1-4 hours after eating 0 1 2 3
- Use antacids 0 1 2 3
- Feel hungry and hour or two after eating 0 1 2 3
- Heartburn when lying down or bending forward 0 1 2 3
- Temporary relief by using antacids, food, milk or carbonated beverages 0 1 2 3
- Digestive problems subside with rest and relaxation 0 1 2 3
- Heartburn due to spicy foods, chocolate, citrus, peppers, alcohol and caffeine 0 1 2 3

✓ **Category IV Small intestine health**

- Roughage and fiber cause constipation 0 1 2 3
- Indigestion and fullness last 2-4 hours after eating 0 1 2 3
- Pain, tenderness, soreness on left side under rib cage 0 1 2 3
- Excessive passage of gas 0 1 2 3
- Nausea and/or vomiting 0 1 2 3
- Stool undigested, foul smelling, mucous like, greasy, or poorly formed 0 1 2 3
- Frequent urination 0 1 2 3
- Increased thirst and appetite 0 1 2 3
- Difficulty losing weight 0 1 2 3

✓ **Category V Biliary tract health**

- Greasy or high fat foods cause distress 0 1 2 3
- Lower bowel gas and/or bloating several hours after eating 0 1 2 3
- Bitter metallic taste in mouth, especially in the morning 0 1 2 3
- Unexplained itchy skin 0 1 2 3
- Yellowish cast to eyes 0 1 2 3
- Stool color alternates from clay colored to normal brown 0 1 2 3
- Reddened skin, especially palms 0 1 2 3
- Dry or flaky skin and/or hair 0 1 2 3
- History of gallbladder attacks or stones 0 1 2 3
- Have you had your gall bladder removed? 0 1 2 3

✓ **Category VI Hypoglycemia**

- Crave sweets during the day 0 1 2 3
- Irritable if meals are missed 0 1 2 3
- Depend on coffee to keep going/get started 0 1 2 3
- Get light-headed if meals are missed 0 1 2 3
- Eating relieves fatigue 0 1 2 3
- Feel shaky, jittery or have tremors 0 1 2 3
- Agitated, easily upset, nervous 0 1 2 3
- Poor memory/forgetful 0 1 2 3
- Blurred vision 0 1 2 3

✓ **Category VII Insulin resistance**

- Fatigue after meals 0 1 2 3
- Crave sweets during the day 0 1 2 3
- Eating sweets does not relieve cravings for sugar 0 1 2 3
- Must have sweets after meals 0 1 2 3
- Waist girth is equal to or larger than hip girth 0 1 2 3
- Frequent urination 0 1 2 3
- Increased thirst and appetite 0 1 2 3
- Difficulty losing weight 0 1 2 3

✓ **Category VIII Adrenal fatigue**

- Cannot stay asleep 0 1 2 3
- Craves salt 0 1 2 3
- Slow starter in the morning 0 1 2 3
- Afternoon fatigue 0 1 2 3
- Dizziness when standing up quickly 0 1 2 3
- Afternoon headaches 0 1 2 3
- Headaches with exertion or stress 0 1 2 3
- Weak nails 0 1 2 3

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**Category IX Adrenal hyperfunction**

- Cannot fall asleep 0 1 2 3
- Perspire easily 0 1 2 3
- Under high amount of stress 0 1 2 3
- Weight gain when under stress 0 1 2 3
- Wake up tired even after 6 or more hours of sleep 0 1 2 3
- Excessive perspiration or perspiration with little or no activity 0 1 2 3

**Category X Hypothyroid**

- Tired/sluggish 0 1 2 3
- Feel cold--hands, feet, all over 0 1 2 3
- Require excessive amounts of sleep to function properly 0 1 2 3
- Increase in weight even with low calorie diet 0 1 2 3
- Gain weight easily 0 1 2 3
- Difficult, infrequent bowel movements 0 1 2 3
- Depression/lack of motivation 0 1 2 3
- Morning headaches that wear off as the day progresses 0 1 2 3
- Outer third of eyebrow thins 0 1 2 3
- Thinning of hair on scalp, face, or genitals; excessive hair loss 0 1 2 3
- Dryness of skin and/or scalp 0 1 2 3
- Mental sluggishness 0 1 2 3

**Category XI Thyroid hyperfunction**

- Heart palpitations 0 1 2 3
- Inward trembling 0 1 2 3
- Increased pulse even at rest 0 1 2 3
- Nervous and emotional 0 1 2 3
- Insomnia 0 1 2 3
- Night sweats 0 1 2 3
- Difficulty gaining weight 0 1 2 3

**Category XII Pituitary hypofunction**

- Diminished sex drive 0 1 2 3
- Menstrual disorders or lack of menstruation 0 1 2 3
- Increased ability to eat sugars without symptoms 0 1 2 3

**Category XIII Pituitary hyperfunction**

- Increased sex drive 0 1 2 3
- Tolerance to sugars reduced 0 1 2 3
- "Splitting"-type headaches 0 1 2 3

**Category XIV (Males only) Prostate health**

- Urination difficulty or dribbling 0 1 2 3
- Frequent urination 0 1 2 3
- Pain inside of legs or heels 0 1 2 3
- Feeling of incomplete bowel emptying 0 1 2 3
- Leg twitching at night 0 1 2 3

**Category XV (Males only) Andropause**

- Decreased libido 0 1 2 3
- Decreased number of spontaneous morning erections 0 1 2 3
- Decreased fullness of erections 0 1 2 3
- Spells of mental fatigue 0 1 2 3
- Inability to concentrate 0 1 2 3
- Episodes of depression 0 1 2 3
- Muscle soreness 0 1 2 3
- Decreased physical stamina 0 1 2 3
- Unexplained weight gain 0 1 2 3
- Increase in fat distribution around chest and hips 0 1 2 3
- Sweating attacks 0 1 2 3
- More emotional than in past 0 1 2 3

**Category XVI (Menstruating Females only)**

- Premenopausal 0 1 2 3
- Alternating menstrual cycle lengths 0 1 2 3
- Extended menstrual cycle (greater than every 32 days) 0 1 2 3
- Shortened menstrual cycle (less than every 24 days) 0 1 2 3
- Pain and cramping during periods 0 1 2 3
- Scanty blood flow 0 1 2 3
- Heavy blood flow 0 1 2 3
- Breast pain and swelling during menses 0 1 2 3
- Pelvic pain during menses 0 1 2 3
- Irritable and depressed during menses 0 1 2 3
- Acne 0 1 2 3
- Facial hair growth 0 1 2 3
- Hair loss/thinning 0 1 2 3

**Category XVII (Menopausal Females only)**

- How many years have you been menopausal 0 1 2 3
- Since menopause, do you ever have uterine bleeding? 0 1 2 3
- Hot flashes 0 1 2 3
- Mental fogginess 0 1 2 3
- Disinterest in sex 0 1 2 3
- Mood swings 0 1 2 3
- Depression 0 1 2 3
- Painful intercourse 0 1 2 3
- Shrinking breasts 0 1 2 3
- Facial hair growth 0 1 2 3
- Acne 0 1 2 3
- Increased vaginal pain, dryness or itching 0 1 2 3

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## Neurologic Assessment Form

✓ Please circle the appropriate number “0-3” on all questions below. 0 = least/never 3 = most/always

### Section 1 Brain endurance

A decrease in attention span	0	1	2	3
Mental fatigue	0	1	2	3
Difficulty learning new things	0	1	2	3
Difficulty staying focused and concentrating for extended periods of time	0	1	2	3
Experiencing fatigue when reading sooner than in the past	0	1	2	3
Experiencing fatigue when driving sooner than in the past	0	1	2	3
Need for caffeine to stay mentally alert	0	1	2	3
Overall brain function impairs your daily life	0	1	2	3

### Section 2 Posture/movement compromise

Twitching or tremor in your hands and legs when resting	0	1	2	3
Handwriting has gotten smaller and more crowded together	0	1	2	3
A loss of smell to foods	0	1	2	3
Difficulty sleeping or falling asleep	0	1	2	3
Stiffness in shoulders and hips that goes away when you start to move	0	1	2	3
Constipation	0	1	2	3
Voice has become softer	0	1	2	3
Facial expression that is serious or angry	0	1	2	3
Episodes of dizziness or light-headedness upon standing	0	1	2	3
A hunched over posture when getting up and walking	0	1	2	3

### Section 3 Memory/cognitive function

Memory loss that impacts daily activities	0	1	2	3
Difficulty planning, problem solving, or working with numbers	0	1	2	3
Difficulty completing daily tasks	0	1	2	3
Confusion about dates, the passage of time, or place	0	1	2	3
Difficulty understanding visual images and spacial relationships (addresses and locations)	0	1	2	3
Difficulty finding words when speaking	0	1	2	3
Misplacement of things and inability to retrace steps	0	1	2	3
Poor judgment and bad decisions	0	1	2	3
Disinterest in hobbies, social activities, or work	0	1	2	3
Personality or mood changes	0	1	2	3

### Section 4 Temporal lobe function

Reduced function in overall hearing	0	1	2	3
Difficulty understanding language with background or scatter noise	0	1	2	3
ringing or buzzing in the ear	0	1	2	3
Difficulty comprehending language without perfect pronunciation	0	1	2	3
Difficulty recognizing familiar faces	0	1	2	3
Changes in comprehending the meaning of sentences, written or spoken	0	1	2	3
Difficulty with verbal memory and finding words	0	1	2	3
Difficulty remembering events	0	1	2	3
Difficulty recalling previously learned facts and names	0	1	2	3
Inability to comprehend familiar words when read	0	1	2	3
Difficulty spelling familiar words	0	1	2	3
Monotone, unemotional speech	0	1	2	3
Difficulty understanding the emotions of others when they speak (nonverbal cues)	0	1	2	3
Disinterest in music and lack of appreciation for melodies	0	1	2	3
Difficulty with long-term memory	0	1	2	3
Memory impairment when doing the basic activities of daily living	0	1	2	3
Difficulty with directions and visual memory	0	1	2	3
Noticeable difference in energy levels throughout the day	0	1	2	3

### Section 5 Occipital lobe function

Difficulty coordinating visual inputs and hand movements, resulting in an inability to efficiently reach for objects	0	1	2	3
Difficulty comprehending written text	0	1	2	3
Floater or halos in your visual field	0	1	2	3
Dullness of colors in your field during different times of day	0	1	2	3
Difficulty discriminating similar shades of color	0	1	2	3

### Section 6 Frontal cortex function

Difficulty with detailed hand coordination	0	1	2	3
Difficulty with making decisions	0	1	2	3
Difficulty with suppressing socially inappropriate thoughts	0	1	2	3
Socially inappropriate behavior	0	1	2	3
Decisions made based on desires, regardless of the consequences	0	1	2	3
Difficulty planning and organizing daily events	0	1	2	3
Difficulty motivating yourself to start and finish tasks	0	1	2	3
A loss of attention and concentration	0	1	2	3

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## Section 7 Parietal lobe function

Hypersensitivities to touch or pain	0	1	2	3
Difficulty with spatial awareness when moving, laying back in a chair, or leaning against a wall	0	1	2	3
Frequently bumping into the wall or objects	0	1	2	3
Difficulty with right-left discrimination	0	1	2	3
Handwriting has become sloppier	0	1	2	3
Difficulty with basic math calculations	0	1	2	3
Difficulty finding words for written or verbal communication	0	1	2	3
Difficulty recognizing symbols, words, or letters	0	1	2	3

## Section 8 Pontomedullary function

Difficulty swallowing supplements or large bites of food	0	1	2	3
Bowel motility and movements slow	0	1	2	3
Bloating after meals	0	1	2	3
Dry eyes or dry mouth	0	1	2	3
A racing heart	0	1	2	3
A flutter in the chest or an abnormal heart rhythm	0	1	2	3
Bowel or bladder incontinence, resulting in staining your underwear	0	1	2	3

## Section 9 Indirect pathway involvement

A decrease in movement speed	0	1	2	3
Difficulty initiating movement	0	1	2	3
Stiffness in your muscles (not joints)	0	1	2	3
A stooped posture when walking	0	1	2	3
Cramping of your hand when writing	0	1	2	3

## Section 10 Direct pathway involvement

Abnormal body movements (such as twitching legs)	0	1	2	3
Desires to flinch, clear your throat, or perform some type of movement	0	1	2	3
Constant nervousness and a restless mind	0	1	2	3
Compulsive behaviors	0	1	2	3
Increased tightness and tone in specific muscles	0	1	2	3

## Section 11 Cerebellar function

Difficulty with balance, or balance that is noticeably worse on one side	0	1	2	3
A need to hold the handrail or watch each step carefully when going down stairs	0	1	2	3
Episodes of dizziness	0	1	2	3
Nausea, car sickness, or seasickness	0	1	2	3
A quick impact after consuming alcohol	0	1	2	3
A slight hand shake when reaching for something	0	1	2	3
Back muscles that tire quickly when standing or walking	0	1	2	3
Chronic neck or back muscle tightness	0	1	2	3

## Section 12 Brain circulation compromise

Low brain endurance for focus and concentration	0	1	2	3
Cold hands and feet	0	1	2	3
Must exercise or drink coffee to improve brain function	0	1	2	3
Poor nail health	0	1	2	3
Fungal growth on toenails	0	1	2	3
Must wear socks at night	0	1	2	3
Nail beds are white instead of pink	0	1	2	3
The tip of the nose is cold	0	1	2	3

## Section 13 Sugar metabolism

Irritable, nervous, shaky, or light-headed between meals	0	1	2	3
Feel energized after meals	0	1	2	3
Difficulty eating large meals in the morning	0	1	2	3
Energy level drops in the afternoon	0	1	2	3
Craves sugar and sweets in the afternoon	0	1	2	3
Wake up in the middle of the night	0	1	2	3
Difficulty concentrating before eating	0	1	2	3
Depend on coffee to keep going	0	1	2	3

## Section 14 Peripheral utilization of sugar

Fatigue after meals	0	1	2	3
Sugar and sweet cravings after meals	0	1	2	3
Difficulty losing weight	0	1	2	3
Increased frequency of urination	0	1	2	3
Difficulty falling asleep	0	1	2	3
Increased appetite	0	1	2	3

## Section 15 Stress & brain function

Always have projects and things that need to be done	0	1	2	3
Never have time for yourself	0	1	2	3
Not getting enough sleep or rest	0	1	2	3
Difficulty getting regular exercise	0	1	2	3
Feel that you are not accomplishing your life's purpose	0	1	2	3

## Section 16 Essential fatty acids

Dry and unhealthy skin	0	1	2	3
Dandruff or a flaky scalp	0	1	2	3
Consumption of processed foods that are bagged or boxed	0	1	2	3
Consumption of fried foods	0	1	2	3
Difficulty consuming raw nuts or seeds	0	1	2	3
Difficulty consuming fish (not fried)	0	1	2	3
Difficulty consuming olive oil, avocados, flax seed oil, or natural fats	0	1	2	3

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### Section 17 Brain gut axis

Difficulty digesting foods 0 1 2 3  
 Constipation or inconsistent bowel movements 0 1 2 3  
 Increased bloating or gas 0 1 2 3  
 Abdominal distention after meals 0 1 2 3  
 Difficulty digesting protein rich foods 0 1 2 3  
 Difficulty digesting starch rich foods 0 1 2 3  
 Difficulty swallowing supplements or large bites of food 0 1 2 3  
 Abnormal gag reflex Yes or No

### Section 18 Brain immune axis

Brain fog (unclear thoughts or concentration) Yes or No  
 Pain and inflammation Yes or No  
 Noticeable variation in mental speed Yes or No  
 Brain fatigue after meals 0 1 2 3  
 Brain fatigue after exposure to chemicals, scents, or pollutants 0 1 2 3  
 Brain fatigue when the body is inflamed 0 1 2 3

### Section 19 Glutens

Grain consumption leads to tiredness 0 1 2 3  
 Grain consumption makes it difficult to focus and concentrate 0 1 2 3  
 Feel better when bread and grains are avoided 0 1 2 3  
 Grain consumption causes the development of any symptoms 0 1 2 3  
 A 100% gluten-free diet Yes or No

### Section 20 Intestinal barriers

A diagnosis of celiac disease, gluten sensitivity, hypothyroidism, or an autoimmune disease Yes or No  
 Family members who have been diagnosed with an autoimmune disease Yes or No  
 Family members who have been diagnosed with celiac disease or gluten sensitivity Yes or No  
 Changes in brain function with stress, poor sleep, or immune activation 0 1 2 3

### Section 21 Serotonin compromise

A loss of pleasure in hobbies and interests 0 1 3  
 Feel overwhelmed with ideas to manage 0 1 2 3  
 Feelings of inner rage or unprovoked anger 0 1 2 3  
 Feelings of paranoia 0 1 2 3  
 Feelings of sadness for no reason 0 1 2 3  
 A loss of enjoyment in life 0 1 2 3  
 A lack of artistic appreciation Yes or No  
 Feelings of sadness in overcast weather 0 1 3  
 A loss of enjoyment in favorite foods 0 1 2 3  
 A loss of enjoyment in friendships and relationships 0 1 2 3  
 Inability to fall into deep, restful sleep 0 1 2 3

Feelings of dependency on others 0 1 2 3  
 Feelings of susceptibility to pain 0 1 2 3

### Section 22 Dopamine compromise

Feelings of worthlessness 0 1 2 3  
 Feelings of hopelessness 0 1 2 3  
 Self-destructive thoughts 0 1 2 3  
 Inability to handle stress 0 1 2 3  
 Anger and aggression while under stress 0 1 2 3  
 Feelings of tiredness, even after many hours of sleep 0 1 2 3  
 A desire to isolate yourself from others 0 1 2 3  
 An unexplained lack of concern for family and friends 0 1 2 3  
 An inability to finish tasks 0 1 2 3  
 Feelings of anger for minor reasons 0 1 2 3

### Section 23 Acetylcholine compromise

A decrease in visual memory (shapes and images) Yes or No  
 A decrease in verbal memory 0 1 2 3  
 Occurrence of memory lapses 0 1 2 3  
 A decrease in creativity 0 1 2 3  
 A decrease in comprehension 0 1 2 3  
 Difficulty calculating numbers 0 1 2 3  
 Difficulty recognizing objects and faces 0 1 2 3  
 A change in opinion about yourself 0 1 2 3  
 Slow mental recall 0 1 2 3

### Section 24 Catecholamines compromise

A decrease in mental alertness 0 1 2 3  
 A decrease in mental speed 0 1 2 3  
 A decrease in concentration quality 0 1 2 3  
 Slow cognitive processing 0 1 2 3  
 Impaired mental performance 0 1 2 3  
 An increase in the ability to be distracted 0 1 2 3  
 Need coffee or caffeine sources to improve mental function 0 1 2 3

### Section 25 GABA compromise

Feelings of nervousness or panic for no reason 0 1 3  
 Feelings of dread 0 1 2 3  
 Feelings of a “knot” in your stomach 0 1 2 3  
 Feelings of being overwhelmed for no reason 0 1 2 3  
 Feelings of guilt about everyday decisions 0 1 2 3  
 A restless mind 0 1 2 3  
 An inability to turn off the mind when relaxing 0 1 2 3  
 Disorganized attention 0 1 2 3  
 Worry over things never thought about before 0 1 2 3

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Are there any other concerns or interests you have about your health that you would like us to address?

*Please describe any other concerns or questions in this space:*

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## Patient Authorization

Thank you for completing this health history questionnaire.

Please sign below authorizing that the information in this form has been read and filled out completely and accurately to the best of your understanding. The information in this form is confidential and is for use by your doctor.

\_\_\_\_\_  
Patient's (or guardian's) signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of translator or person assisting you  
(if any)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed name

Doctor's Notes. \_\_\_\_\_

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Doctor's initials: \_\_\_\_\_